

AGENDA

Meeting of the Elder Law Section of the Colorado Bar Association
Wednesday, May 1 — 9:00AM

In-Person & Virtual

<https://cba-cle.zoom.us/j/81010370491?pwd=Qy9jSzEwZ0ZwOENwS2tDbEJycVVIQT09>

Meeting ID: 810 1037 0491

Passcode: 314653

Call in: + 1 719 359 4580 US

1. Call to Order
2. Introductions
3. Call for review and approval of April 2024 minutes.
4. **Chair's Report** – Emily McDaniel emily@estatelawco.com
5. **Vice Chair's Report** – Scott Challinor scott@conoverlawllc.com
6. **Treasurer's Report** – Cathleen Giovannini Cathleen.Giovannini@denvergov.org
7. **Old Business**
 - a. Committee Reports (Chairperson of the committee may report any current matters)
 - i. **Civic and Community Affairs Committee:**

Contact/Chair: Sandra Sigler sandra@siglerlawco.com
Meeting: 1:30 p.m. to 2:30 p.m.
Status/Project: Fundraising for Senior Law Handbook
Membership Status: Open to new members.
 - ii. **CLE and Publications Committee:**

Interim Contact/Chair: Gina Brown gbrown@disabilitylawco.org
Incoming Co-Chairs: Lisa Blattner lisa@blattnerlawfirm.com & Rachael Johnson rachael@blattnerlawfirm.com
Meeting: None/participation via e-mail
Status/Project: Looking for CLE Presentations for 2024-25 session & Rose Mary Zapor seeking articles for *Colorado Lawyer*
Membership Status: Open to new members
 - iii. **Elder Law Retreat:**

Contact/Chair: Kayla Nelson, kayla@siglerlawco.com
Meeting: Virtually on the third Thursday of the Month at 11:30AM.
Status/Project: 2024 Elder Law Retreat
Membership Status: Open to new members
 - iv. **Medicaid Committee:**

Contact/Chair: Virginia Frazer-Abel/Eric Kelly
Virginia@vfalegal.com, eric@vfalegal.com
Meeting: Scheduled as needed by Chair/Co-Chairs

Status/Project: Agenda pending
Membership Status: Looking for new members.

v. Medicaid Legislative Committee

Contact/Chair: Virginia Frazer-Abel/Eric Kelly
Virginia@vfalegal.com, eric@vfalegal.com
Meeting: Scheduled as needed by Chair/Co-Chairs
Status/Project: Review
Membership Status: Looking for new members

vi. Probate Trial & Procedure Committee:

Contact/Chair: Tammy Conover/Andrew Rogers
tammy@conoverlawllc.com, Rogers@EvansCase.com
Meeting: 10:00-11:00
Status/Project: Ongoing
Membership Status: Open to new members.

vii. Office of the Public Guardianship Committee:

Contact/Chair: Carl Glatstein, carl@denverprobatelaw.com
Meeting: Via e-mail and/or telephone conference as needed
Status/Project: Grants, proposed legislation
Membership Status: Open to new members.

viii. Mental Health Committee:

Contact/Chair: Jonathan Culwell, jbc@mhlawco.com
Meeting: Via e-mail and telephone conference at this time
Status/Project: Review/consider proposed bills which address involuntary care, advanced psychiatric directives, and provisions for psychiatric care of wards and protected persons.
Membership Status: Open to new members.

ix. Appellate Review and Response Subcommittee

Contact/Chair: Scott Challinor, scott@conoverlawllc.com
Meeting: Via email
Status/Project: Review appellate cases and decisions affecting the practice of Elder Law, coordinate response where appropriate and possible.
Membership Status: Open to new members

b. Liaison Reports

- i. Board of Governors:** Marco Chayet
- ii. Legislative Relations:** Tyler Mounsey
- iii. Trust and Estate Liaison:** Patrick Thiessen
- iv. SRC Liaison:** Rose Mary Zapor
- v. Outreach Coordinator:** Open position

- vi. **Communications Representative:** David Imbler
- vii. **CBA Legislative Policy Committee Liaisons:** Lisa Blatner / Scott Challinor
- viii. **UTC Committee:** Michael Kirtland
- ix. **NAELA Colorado:** Marco Chayet
- x. **National Guardianship Association / Colorado Guardianship Association:** Sandra Sigler
- xi. **CBA Ethics Committee:** Michael Kirtland
- xii. **Probate Rules & Forms Committee:** Marcie McMinimee
- xiii. **CBA YLD Liaison:** Tori Long
- xiv. **JEDI Committee:** Amber Marchlowska

8. New Business and Announcements

10:00 A.M. CLE Presentation: Emily McDaniel, Esq. – Romance Scams

11:00 A.M. Executive Council Meeting